

FITZGERALD LAW OFFICE

J. DOUGLAS FITZGERALD
Attorney at Law

LIMITED LIABILITY COMPANY QUESTIONNAIRE Multiple Member

I. Owner #1 Information:

A. Name: _____

B. Address: _____

C. Phone: _____

D. Social Security No.: _____

E. Spouse's Name: _____

II. Owner #2 Information:

A. Name: _____

B. Address: _____

C. Phone: _____

D. Social Security No.: _____

E. Spouse's Name: _____

NOTE: If there are additional owners, please include the same information for them on the back of this page.

III. Company Information:

A. Proposed Company Name:

1) First choice: _____

2) Second choice: _____

B. Company mail should be addressed to: _____

C. Briefly describe the company's business activities:

D. Primary decision maker for day-to-day company matters:

E. List the amount of money and/or assets that each owner will contribute as the company's start-up capital:

F. Name and address of the company's accountant: _____

G. Name and address of the company's financial institution: _____

H. Name and address of the company's insurance agent: _____

IV. Exit Strategies:

A. Company's approximate value: _____

B. The following issues should trigger an owner's exit or buy-out:

- Death Divorce Withdrawal/Retirement
Disability/Incapacity Financial Trouble/Bankruptcy
Other: _____

C. Name and address of the company's life insurance agent: _____
